MARSTON PARISH COUNCIL GRANTS AND DONATIONS

POLICY

Approved and Adopted at the Meeting of Marston Parish Council held on 7th May 2025

This Policy relates to Marston Parish Council accepting Donations, Awarding Grants and Donations under the Local Government Act 1972 Section 137 (4)

- **1. Accepting Donations**
- 2. Awarding Grants and Donations
- 3. Policy
- 4. Application
- 5. Conditions
- 6. Application form

1. Accepting Donations

Every town by ordinance may accept any money or property donated, devised, or bequeathed to it and carry out the terms of the donation, devise, or bequest, if within the powers granted by law.

The operative word in the above statement is 'may'. If Council feels there are unacceptable conditions attached to a proposed donation, then it is within its discretion to not accept it.

Equally, however, if Council determines not to accept a donation that would otherwise benefit the community it needs to show good cause why it should not be received.

Procedure for Accepting Donations

- a) Donations offered should in the first instance be addressed to the Chair via the Clerk
 E: <u>Marstonpcclerk@gmail.com</u>
 - Source of the donation
 - Reasons for donation
 - Spending Requirements
 - Expiry date to spend the donation by, if any
- b) Once defined and due diligence is complete, Chair to present to the Parish Council at the next available meeting the donation details for resolution.

Marston Parish Council Grant / Donations Policy

2. Parish Council Making Donation or Grant

A Definitions grant is awarded for a

particular defined purpose.

A donation is awarded for general purposes.

Both are awarded for local Parish activities defined as within the Parish Boundary The maximum amount that can be granted in a financial year has risen in line with inflation for the years 2025 to 2026 **from £9.93 to £10.11 per electorate**

Power and definition of Policy

The Council may receive requests for grants and donations from a variety of organisations and the aim of the Policy is to encourage and support activities and projects which will benefit the Parish of Marston only

Section 137 of the Local Government Act 1972 places restrictions on Parish Councils when it comes to making grants to other organisations or bodies.

One of those restrictions (paragraph 1of Section 137) requires that such expenditure

"is in the interests of, and will bring direct benefit to their area or any part of it or <u>all or</u> <u>some</u> of its inhabitants...."

The normal use to which this power is applied by local Councils is to provide funding to local organisations, e.g. Pre-School Groups, Scout Groups, Senior Citizens Groups etc. but clearly, one of the most important restrictions (as underlined above) is that a grant cannot be made to an individual for their own use, no matter what use and how good a cause that use may be (e.g. sponsorship for studying exchanges).

However, there may indeed be occasions where the grant can be paid to an individual where that individual is carrying out a service which benefits the local population. e.g. A Community First Responder (an NHS trained volunteer) whose role is to be the first on the scene as the result of an emergency call within a designated area (the Parish) to provide immediate life-saving support and who is required to raise funding to contribute towards the cost of the necessary equipment. It is clear that any grant made by the local Council will directly benefit recipients of the service and it is, therefore, our opinion that the grant can legally be given in accordance with Section 137(4)(a) of the Local Government Act 1972 (the 1972 Act) for Parish Councils in England

Any grants made available for such purposes are funded directly from the Parish Precept

The Parish Council receives no other significant monies from any source (with the exception of grant monies received for particular projects and ring fenced for that purpose).

3. Policy

Any grant made by the Parish Council must be "in the interests or will directly benefit the area or its inhabitants, or part of it, or some of it" and "the direct benefit should be commensurate with expenditure". The maximum amount awarded to an organisation must be no more than £2000.

Marston Parish Council Grant / Donations Policy

- a) The Parish Council cannot make donations to individuals unless the Community directly benefit. The Parish Council cannot, for example, make a grant to a disaster appeal unless the disaster in some way affected the Parish or a substantial number of Parishioners in the Marston area.
- b) Grants and Donations cannot be made to fund any political activities.
- c) All proposed expenditure must be detailed in the Parish Council's annual budget meeting, to enable calculation of the Council's precept.
- d) The organisation making a grant request should be a non-profit making voluntary organisation where membership is open (i.e. no discrimination of membership on grounds of sex, race, religion etc.) Grant requests from a local charity registered with the Charity Commission can be considered providing its primary purpose is in the interests of, and will bring direct benefit to the Parish, or any part of it or all or some of its inhabitants. (See paragraph 1of Section 137, Local Government Act 1972).
- e) Marston Parish Council will not fund events or activities which can be funded by the relevant participants, or which can or will be self-supporting by means of donations, or grants from other organisations etc.
- f) Marston Parish Council will endeavour to provide assistance and support where appropriate to groups and organisations in the Parish wishing to access grants.

4. Applications

- a) All applications for grants or donations shall be made in writing to the Clerk to the Council who shall arrange for those applications which meet the Council's criteria to be considered at the next meeting of the Council
- b) The grant available is limited to a maximum of £2000 per application.
- c) The grant minimum that is available will be £250 per application
- d) Only one grant will be given to any group or organisation, or for any particular purpose, in any financial year (1st April to 31st March).
- e) Grants cannot be awarded after the relevant event or project has been completed.
- f) Applicants must complete the Council's application form. Please request from the Clerk or the Chair. Applicants must be prepared to attend the next Parish Council meeting if requested. The grant can only be issued once the application form is approved by Council and the applicant has attended one Parish Council meeting to answer any questions from Councillors.
- g) Applicants whose application has met the criteria will be considered at the next meeting applications will be notified in due course, once F has been fulfilled, successful applicants shall provide details of to whom payment should be made and acknowledge receipt of the payment.

5. Conditions

- a) Marston Parish Council will assess applications with particular reference to the number of Parishioners likely to benefit, or whether any particular category of Parishioners would receive specific benefit Where a request for a grant/donation is agreed, the Council shall determine the amount, using the figure stated by the applicant as a guide only.
- b) The grant or donations shall be used only for the stated purpose otherwise the monies shall be returned to Marston Parish Council within 14 days of the event taking place
- c) Marston Parish Council can request that applicants provide written feedback explaining how the grant/donation has benefited their group/organisation. If feedback is required, this will be communicated in the decision letter. Photos may be requested for the Together magazine from the organisation
- d) Marston Parish Council reserves the right to request repayment of any grant/donation where an applicant does not comply with any of these conditions.

<u>Notes</u>

- 1. Marston Parish Council decision on any application is final and there is no right of appeal.
- 2. Marston Parish Council reserves the right to decline any application without giving reasons for its decision.
- 3. Marston Parish Council will not commit to any continuing expenditure.
- 4. Where a Member of Marston Parish Council is a member of a group/organisation applying for funding, that Member must declare, in accordance with its Code of Conduct, an interest in the matter and refrain from voting on the application. Advice may be sought from the Monitoring Officer at South Kesteven District Council

Grant and Donation Application form

A Grant is awarded for a particular defined purpose. A Donation warded for general purposes.

Name of Organisation:

Status (i.e. grant-funded, self supporting or charity with number etc)

Contact Name, Address, Telephone and Email details for all correspondence.

Grant or donation request. Please give a full explanation of the reasons why you are making this request.

Sum requested and any relevant detail in support of the request
Is there a timespan for this spending?
Existing funds (please attach supporting documentation with current accounts and reserves if applicable)
Bank Details:
Organisation Bank Account Name:
Type of Account:
Account Number:
Sort Code:
Supporting Evidence or Business case

General Comments and Statements to support this application. (if required)